



Northwest
HOPE & HEALING

How To Donate Appreciated Assets Like Stock (DTC Transfer Instructions)

Thank you for your interest in donated appreciated assets like stocks and mutual fund shares to NW Hope & Healing. We are excited to offer this as an option to our donors.

Gifts of marketable stocks or mutual fund shares that have appreciated can have an immediate impact for our **programs** while creating a favorable income tax deduction **for you**, based on the assets' current value.

Stock gifts are recognized at the realized value of the stock on the date of the transfer, which is good for you, and your gift will support our Healing Programs, which help women get back on track financially while they are dealing with the emotional and physical effects of breast and gynecologic cancer.

To make a contribution to our brokerage account, please **give these instructions to your broker and contact NW Hope & Healing**, so we can confirm the transfer and provide you with an appropriate donation receipt:

Charles Schwab DTC (stock transfer) Instructions:

- DTC # 0164
- Receiving DTC Brokerage Firm: Charles Schwab & Co.
- Account Name/Registration: Northwest Hope & Healing
- Account Number: 1696-9074

Please contact me if you have any questions about making a gift of stock or mutual funds to support NW Hope & Healing.

In hope and healing,

Shari Sewell
Executive Director
Northwest Hope & Healing Foundation

Northwest Hope & Healing Foundation is a 501 (c) (3) non-profit organization, EIN 20-0799737, that provides child care, meals, transportation, & emergency rent to women receiving breast and gynecological cancer treatment at Swedish Medical Center. Our signature Healing Baskets are given free of charge to newly diagnosed breast cancer patients.